

RECORDATION NO. 239 18-AFILED

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October 20, 2003

Mr. Vernon Williams Recordations Unit Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001

Dear Mr. Williams:

Please find enclosed, two (2) originals of the Memorandum of Amendment No. 1 to Railroad Equipment Lease dated as of September 16, 2003, between the following parties:

Lessee:

Columbus and Greenville Railway Company

201 19th Street, North Columbus, MS 39703

Lessor:

Joseph Leasing Ltd. 300 Pike Street Cincinnati, OH 45202

Please see the Amendment No. 1 for the equipment, twenty-five (25) railcars, involved in this transaction.

This filing is to appear in the index as follows: Memorandum of Amendment No. 1 to Railroad Equipment Lease dated as of September 16, 2003, related to the removal of twenty-five (25) railcars bearing reporting marks CAGY 2733–2787, sporadic and CAGY 12000–12037, sporadic.

Please file this as a secondary document as it relates to documents previously filed with the Surface Transportation Board under Recordation Number 23978. The filing fee for this document in the amount of \$30.00, is included on the enclosed check. Please return the original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 621-8770, ext. 4137.

Sincerely,

Barbara A. Brzezicki

Contract Administrator

**Enclosures** 

RECORDATION NO. 23978-AILED

## MEMORANDUM OF AMENDMENT NO. 1 TO RAILROAD EQUIPMENT LEASE

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SURFACE TRANSPORTATION BOARD

This MEMORANDUM OF AMENDMENT NO. 1 TO THE RAILROAD EQUIPMENT LEASE ("Memorandum of Amendment No. 1") entered into this 16<sup>th</sup> day of September, 2003, is intended to evidence the amendment dated as of August 1<sup>st</sup>, 2003 (the "Amendment No. 1"), between JOSEPH LEASING LTD. ("Lessor"), COLUMBUS AND GREENVILLE RAILWAY COMPANY ("Lessee"), for the purpose of satisfying the requirements of recordation with the Surface Transportation Board under Section 49 of U.S.C. 11301.

WHEREAS, the Memorandum of Railroad Equipment Lease (the "Memorandum of Lease") between Lessor and Lessee, was duly filed with the Surface Transportation Board ("STB") on May 21, 2002, with Recordation No. 23978.

WHEREAS, this Memorandum of Amendment No. 1 is being filled by the parties to remove twenty-five (25) Units (the "Units") as indicated in Exhibit A subject to the Lease Agreement between Lessor and Lessee dated April 12, 2002 (the "Lease"). This Memorandum of Lease Amendment No. 1 should receive Recordation No. 23978-A.

**IN WITNESS WHEREOF**, Lessor and Lessee, each pursuant to due corporate authority, has executed this Memorandum of Amendment No. 1 on the date indicated below its signature.

JOSEPH LEASING LTD.
By: a factor
Title: Committee Member
Date: September 16, 2003
LESSEE
COLUMBUS AND GREENVILLE RAILWAY COMPANY
By: toger Dr Sell
Title: <u>President/Chief Executive Officer</u>
Date: September 23, 2003

**LESSOR** 

STATE OF OIL	10	(	SS:
COUNTY OF H	IAMILTON	)	55:
The for Jantsch, a Comm	egoing instrument wa ittee Member of Jose	as acknow	Notary Public, State of Ohio My Commission Expires February 20, 2006
STATE OF COUNTY OF	Mississippi Lowndes	) ) )	SS:
The fo Roger D. Bel Company a Mi		the Proporation	nowledged before me this 23rd day of September, 2003, by resident/CEO of Columbus and Greenville Railway n, on behalf of the corporation.  Shelia M. Cain  Notary Public

STATE OF OHIO

Notary Public State of Mississippi At Large My Commission Expires: June 23, 2005 Bonded Thru Helden, Brooks & Garland, Ing.

## EXHIBIT A

To the Memorandum of Amendment No. 1 dated September 16<sup>th</sup>, 2003, between Joseph Leasing Ltd. and Columbus and Greenville Railway Company

## **DESCRIPTION OF UNITS**

The removal of the twenty-five (25) railcars bearing reporting marks:

CAGY 2733	CAGY 2747	CAGY 2773	CAGY 12000	CAGY 12023
CAGY 2736	CAGY 2751	CAGY 2781	CAGY 12001	CAGY 12025
CAGY 2737	CAGY 2752	CAGY 2783	CAGY 12003	CAGY 12026
CAGY 2739	CAGY 2753	CAGY 2786	CAGY 12012	CAGY 12028
<b>CAGY 2742</b>	<b>CAGY 2758</b>	<b>CAGY 2787</b>	CAGY 12013	CAGY 12037